TENDER - SALE NOTICE

Under order of the Hon'ble High Court of judicature at Allahabad, U.P. dated 12.05.2014 passed in CP. No. 29 of 1995, the property of M/s Seema Ice & Cold Storage Ltd. (In Liquidation) will be sold on "as is where is and whatever there is basis." situated at Vill- Ujarai, Hathras Road, Khandoli, Agra (U.P.)

Description of Properties

Assets	Reserve Price (Rs.)	Earnest Money (Rs.)	Inspection	
			Date	Time
Factory as A Whole	4,70,00,000/-	1,17,50,000/-	21 and 22, July, 2014	10.00 AM to 5.00 PM

Submission of Tender- The tender may be sent on prescribed tender form in sealed cover up to 5:00 PM on or before 31.07.2014 in the office of Official Liquidator marked as "Offer in the matter of "M/s Seema Ice & Cold Storage Ltd. (In Liquidation)". The offer should be submitted along with bank draft towards non-interest bearing earnest money drawn on a nationalized bank in favour of Official Liquidator, U.P., Allahabad payable at Allahabad and the offers shall be considered by the Hon'ble High Court, Allahabad on 20.08.2014. The parties are at liberty to offer fresh bid in excess of the bid received during proceedings on 20.08.2014 before the Hon'ble Company Judge.

Further, it is hereby clarified that all persons even those who may have participated or have submitted offers earlier including Subhash Chandra Goyal and others are eligible to participate.

The sale notice may be treated as notice to the secured creditors/ unsecured creditors contributories and all other parties having interest in properties and in the matter of company in Liquidation.

The Tender Form along with Terms & Conditions of sale can be had from Office of the Official Liquidator or will be given by the officials at the time of inspection on payment of Rs.1000/- (One Thousand Only) in Cash/Bank Draft (non refundable and non adjustable)in favour of Official Liquidator, Allahabad payable at Allahabad.

Website address - www.mca.gov.in & www.Companyliquidator.gov.in.

O.P. SHARMA

OFFICIAL LIQUIDATOR U.P., 9th FLOOR, SANGAM PLACE CIVIL LINES, ALLAHABAD 0532 – 2560162, 2560312